

## NOTICES

<b>Notice No.</b>	20260105-32	<b>Notice Date</b>	05 Jan 2026
<b>Category</b>	Company related	<b>Segment</b>	Equity
<b>Subject</b>	Listing of Equity Shares of PAE Limited		

### Content

All Market Participants are hereby informed that the equity shares of the Company viz. PAE Limited ("the Company" or "Corporate Debtor") shall be listed, admitted to dealings, and be available for trading under XT Group w.e.f. Wednesday i.e., January 07, 2026. The trading in the securities of the Company shall continue under Trade- to- Trade segment in accordance with the Exchange Notice no. 20230210- 55 dated February 10, 2023.

Further, all Market Participants are requested to note that, the securities of abovementioned Company shall be a part of Special Pre- Open Session for IPO and Other category of scrips as per SEBI Circular no. CIR/MRD/DP/01/2012 and CIR/MRD/DP/02/2012 dated January 20, 2012, respectively.

Name of the Company	:	PAE Limited
Registered Office	:	Level 1, Block A, Shivsagar Estate, Dr. Annie Besant Road Worli, Mumbai - 400018
Securities	:	10,00,000 fully paid-up equity shares of Rs. 10/- each
Distinctive numbers	:	1 to 1000000
Scrip Code	:	517230
Group	:	XT
Market Lot	:	1
Face Value & Paid-up value	:	Rs. 10/- each fully paid-up
Scrip ID on BOLT System	:	PAEL

Abbreviated name on BOLT System	:	PAEL		
ISIN No.	:	INE766A01026		
Lock-in details	Shares	Distinctive no.	Lock in up to	
	47,368	50001-97368	20/01/2027	
	2,36,842	100001-336842	20/01/2027	
	6,15,790	350001-965790	20/01/2027	

1. The brief particulars of the Resolution Plan are as mentioned below:

The Resolution Plan under the provisions of the Insolvency and Bankruptcy Code, 2016, of the Company was approved as per the Hon'ble NCLT order dated November 27, 2024, of Mumbai Bench. As per the NCLT approved Resolution Plan: -

- a. 100% extinguishment of holding of the existing promoters.
- b. 50,000 fully paid- up equity shares of Rs. 10/- each allotted post capital reduction to the existing public shareholders. Hence, public shareholding of 10,41,96,000 Equity shares of Rs. 10/- each is reduced to 50,000 equity shares of Rs. 10/- each.
- c. 9,50,000 Equity Shares of Rs. 10/- each allotted on preferential basis to Successful Resolution Applicant.

2. As per the Exchange Notice no. 20250225- 91 dated February 25, 2025, the Company had fixed March 04, 2025, as record date for giving effect to the resolution plan.

3. All market participants of the Exchange may also note that currently equity shares allotted in dematerialized mode have been credited under the temporary ISIN in accordance with the SEBI Circular no. CIR/MRD/DP/21/2012 dated August 02, 2012, regarding activation of ISIN in case of additional issue of shares / securities.

In case of any clarifications, please contact on 022 - 2272 8706 / 5878.

**For & On behalf of BSE Ltd.**

**Kinnar Mehta Toshika Sharma**

**Assistant Vice President Deputy Manager**

**Listing Operations Listing Operations**

**Date: - January 05, 2026.**